



COPPERMOLY
Limited

**DELIVERING ECONOMIC COPPER ORE RESOURCES
IN WEST NEW BRITAIN, PNG**

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Competency Statement The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Mike Erceg, a Competent Person who is a Member of the Australasian Institute of Geoscientists. Mr Erceg has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Erceg consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Erceg is employed as Exploration Manager at Coppermoly Limited.



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CORPORATE MANAGEMENT

Board of Directors

Dr Wanfu Huang, 20 years in mineral exploration in Australia and overseas.

Mr Kevin Grice, 30 years in mining industry in Australia

Mr Jincheng Yao, 15 years in mining and energy industry.

Management Team

Mike Erceg MSc (Geology) MAIG RPGeo: Exploration Manager

Over 28 years experience in significant discovery of Cu-Au porphyry resources in the Pacific region, particularly in Papua New Guinea.

Peter Ainge BSc (Geology): Country Manager

Director of PNG subsidiary Copper Quest (PNG) Limited. Has managed exploration of the Company's projects since 2008.

Paul Schultz BBus, CPA, AGIA: Company Secretary and Chief Finance Officer

Over 20 years experience in business administration and statutory reporting. He has a professional background in commercial accounting and public practice.

SHARES STRUCTURE

TOTAL FULLY PAID ORDINARY SHARES ISSUED ON 1 JUNE 2015	383,729,449
TOP 15 SHAREHOLDER	%
BARRICK (PD) AUSTRALIA LIMITED	19.076
JELSH HOLDINGS PTY LTD	14.724
MR MA PIWU	13.743
JADE TRIUMPH INTERNATIONAL LTD	7.818
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3.317
NATIONAL NOMINEES LIMITED	3.061
MR PETER JOHANNES POORT	2.606
MR HARDIP SINGH <HARDIP SUBSCRIPTION ACCOUNT> [GROUP]	1.946
MR BEN MICHAEL FAULKNER [GROUP]	1.545
MR CHRIS WALLIN & MS FIONA WALLIN <CHRIS WALLIN SUPERFUND A/C>	1.433
HOLICARL PTY LTD <HUNTER GRAIN PL SF A/C>	1.185
MR JOSEPH TULLIO	1.042
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	0.997
MR DAVID LAWSON	0.94
MR HAO MA	0.842
Total of Top 15 shareholders	71.245
LISTED OPTIONS:	3,373,008
UNLISTED SECURITIES:	108,272,261

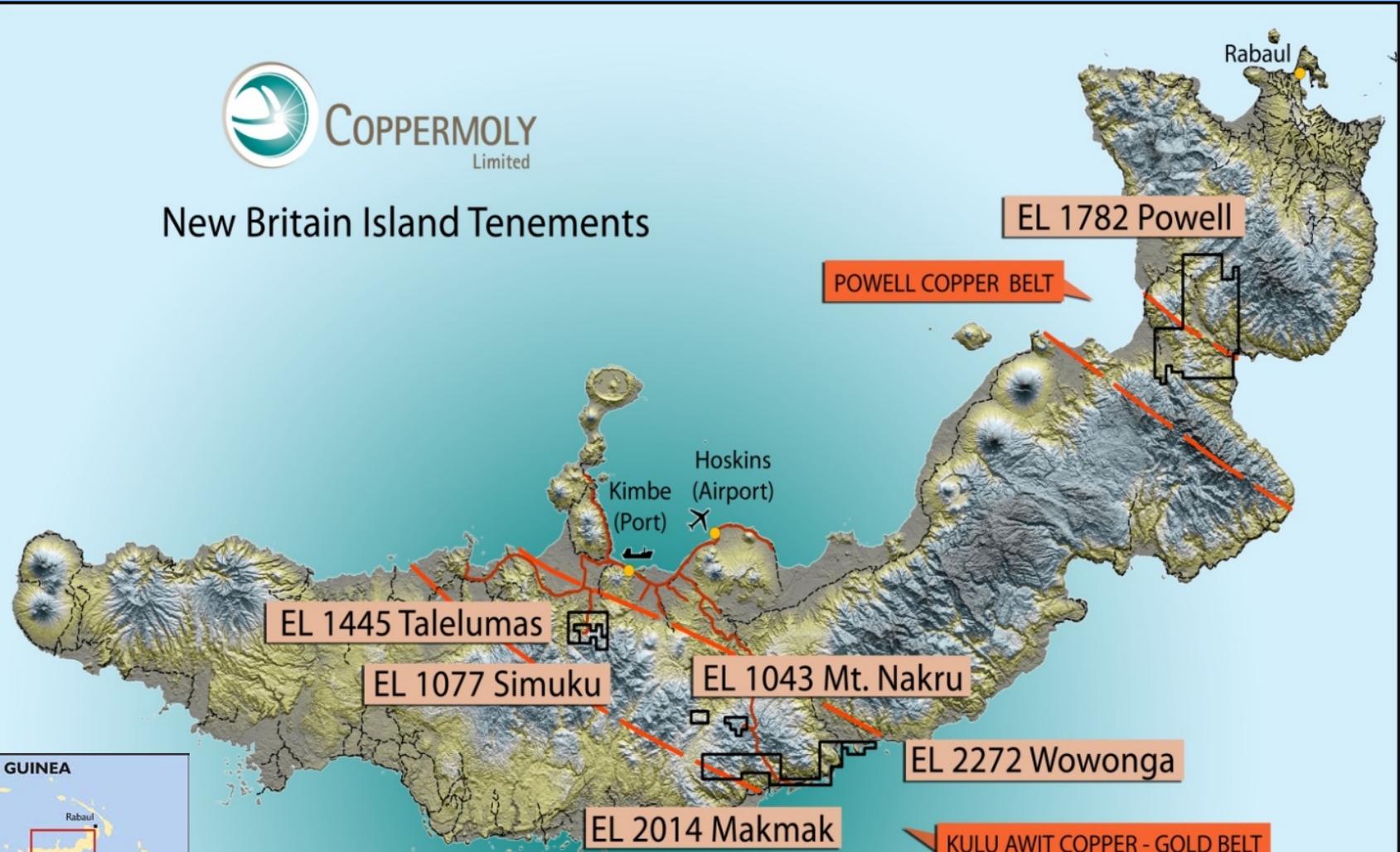


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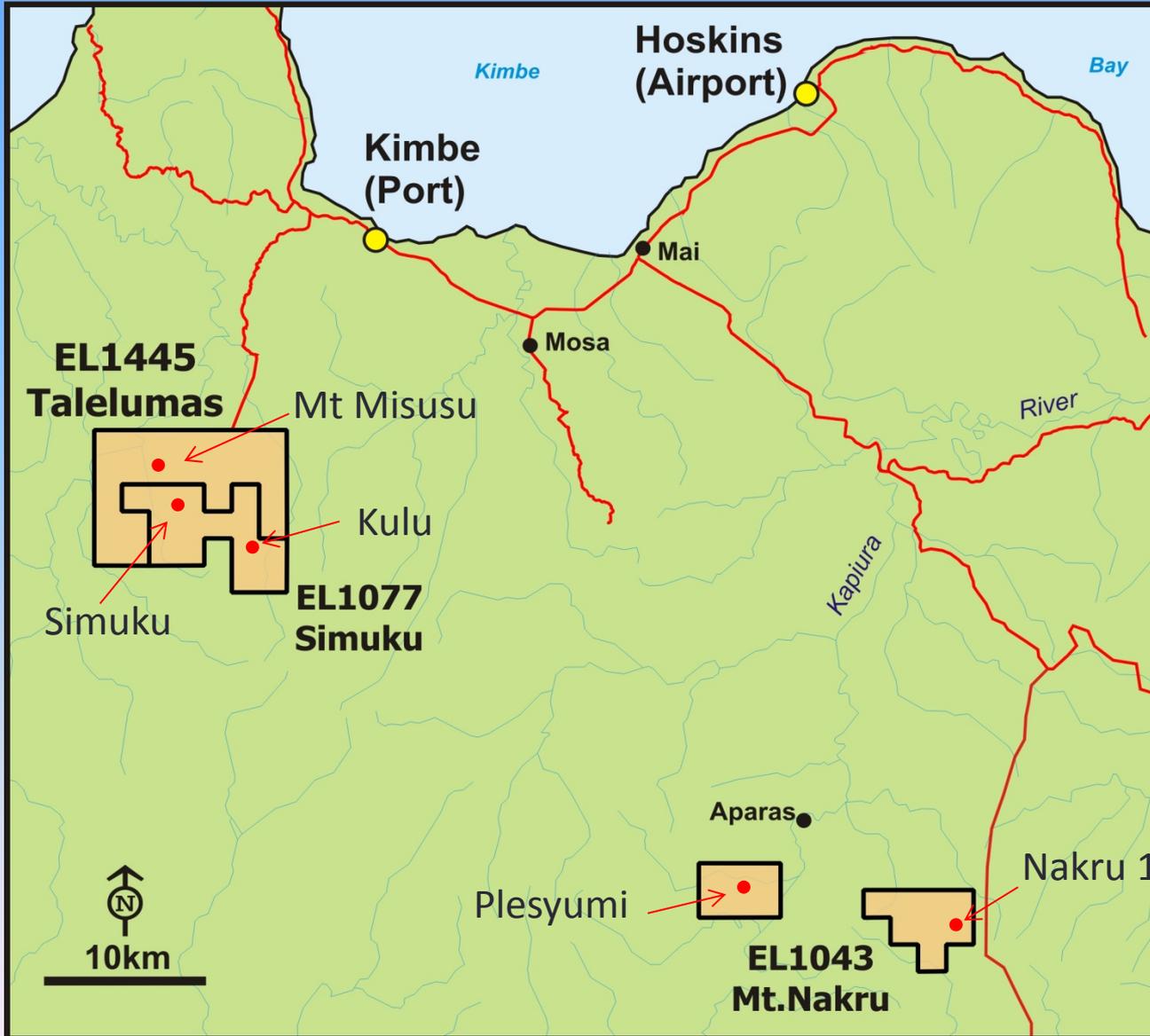


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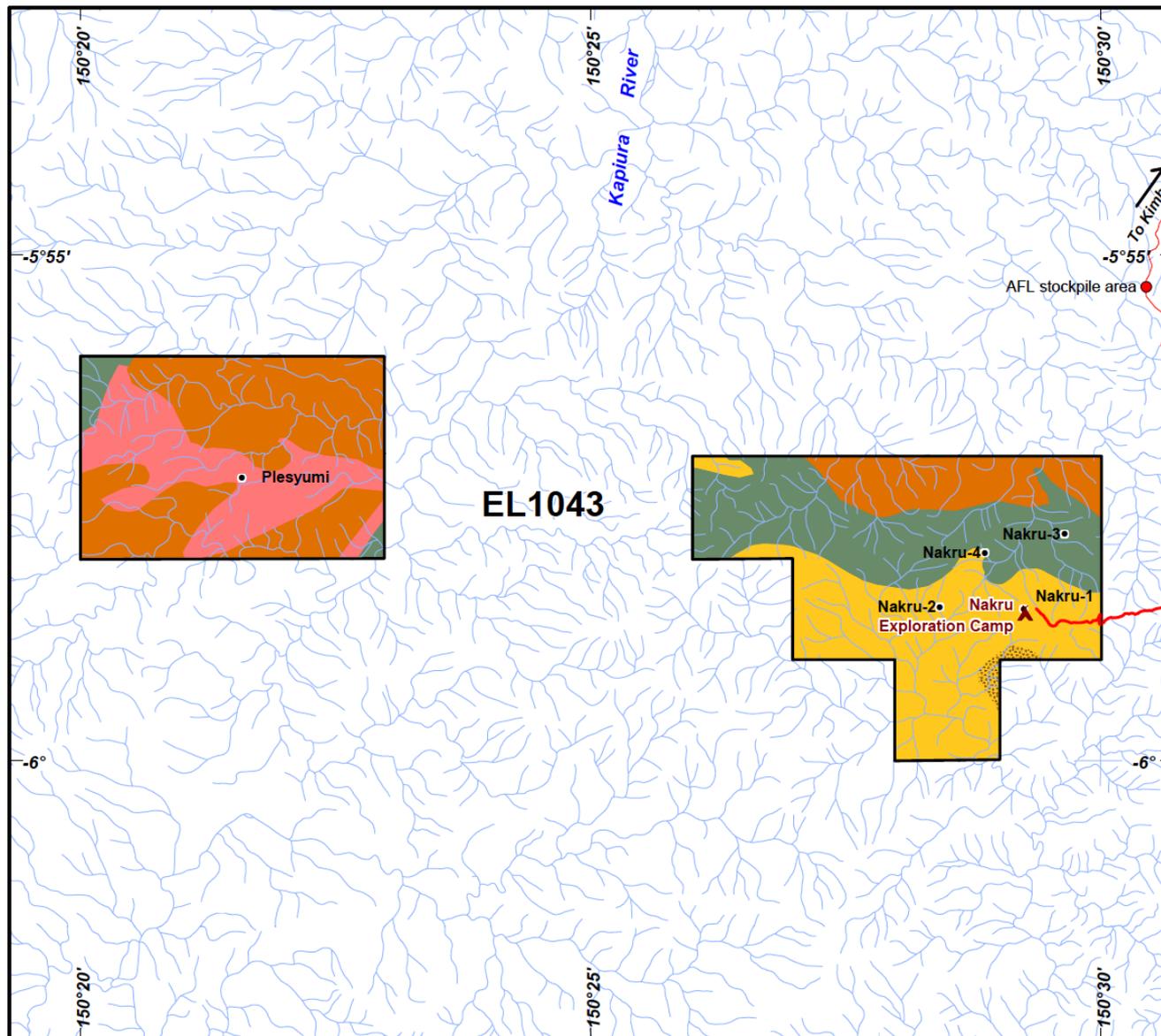
New Britain Island Tenements

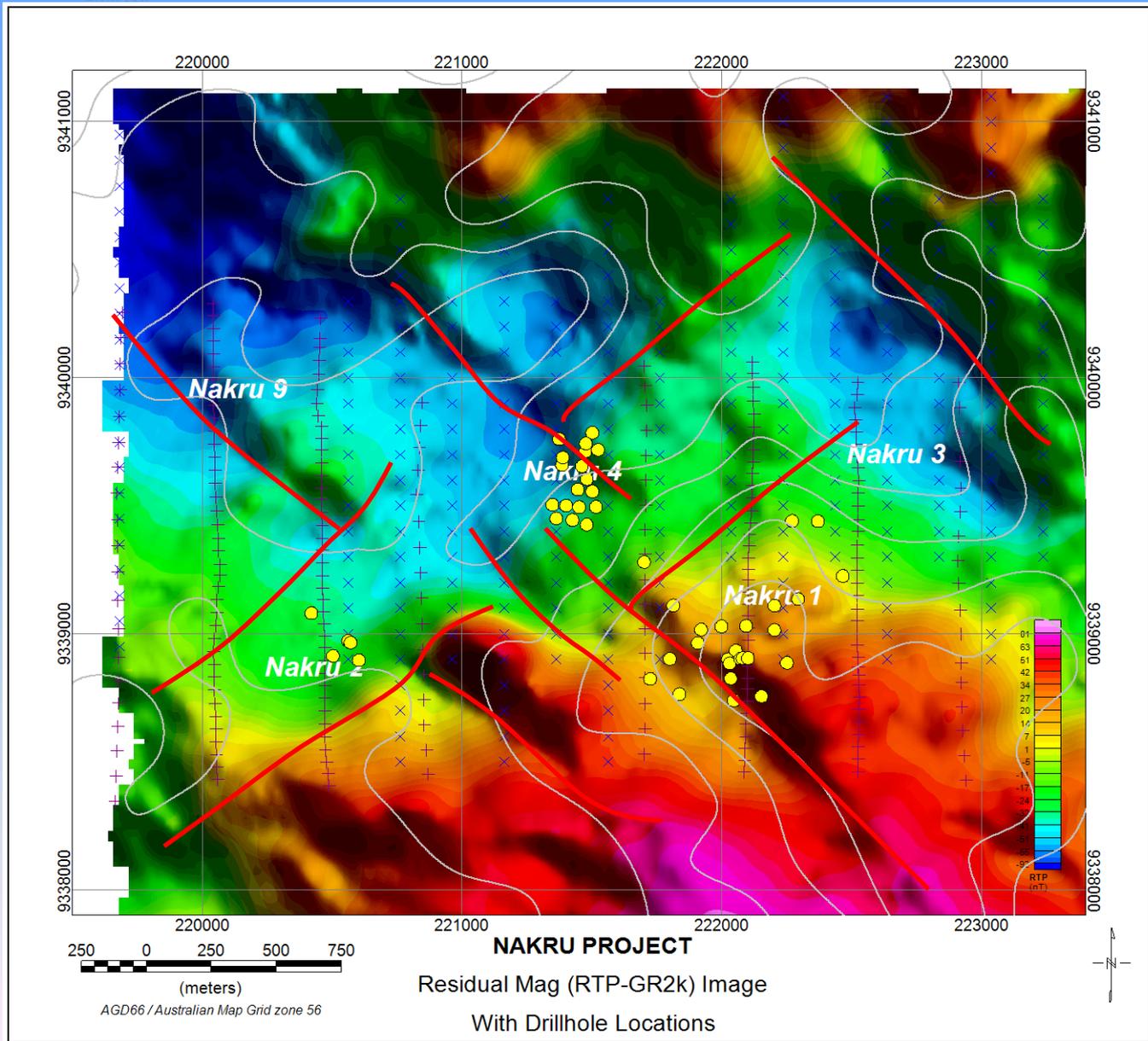


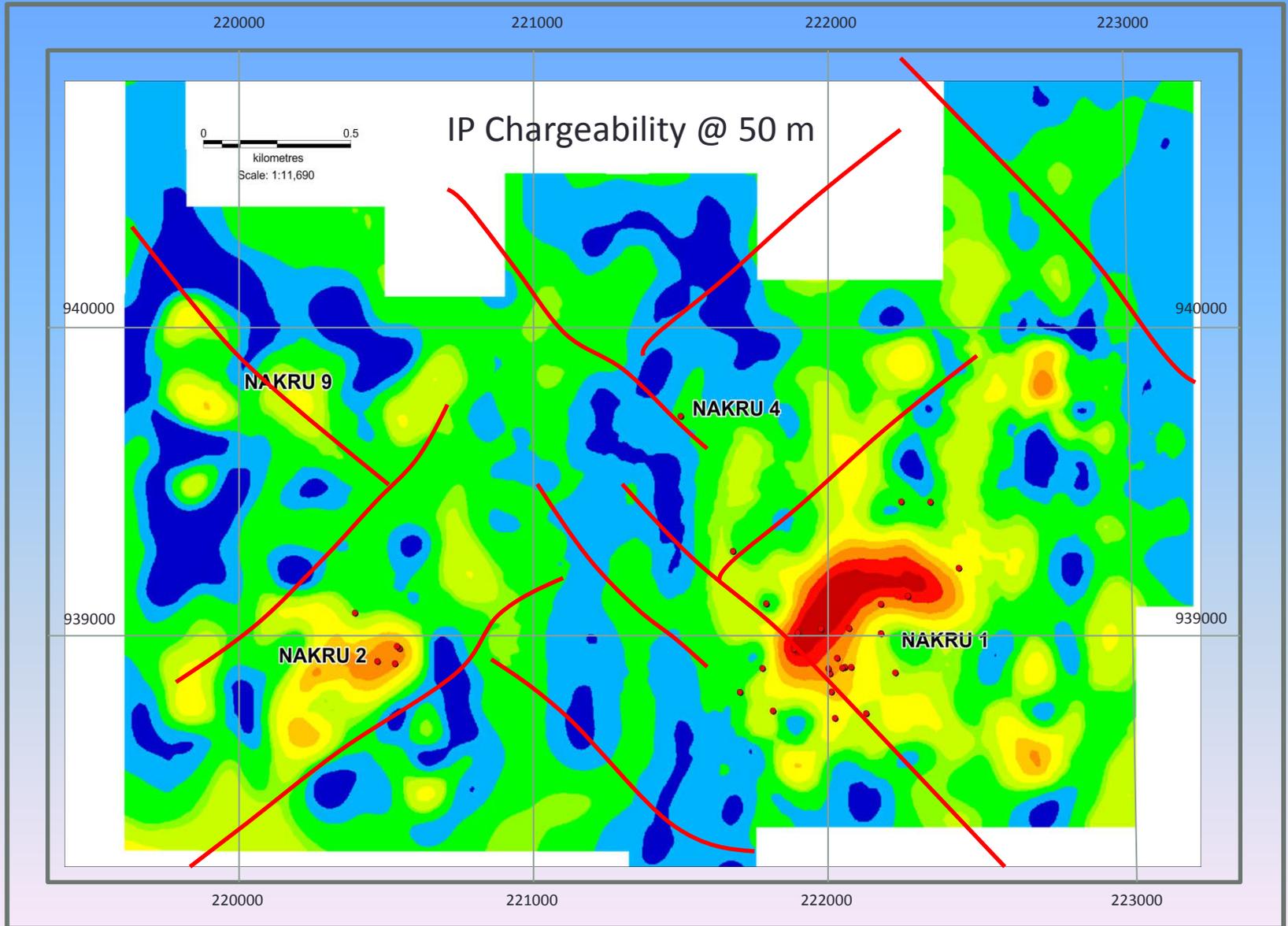
Advanced Cu projects



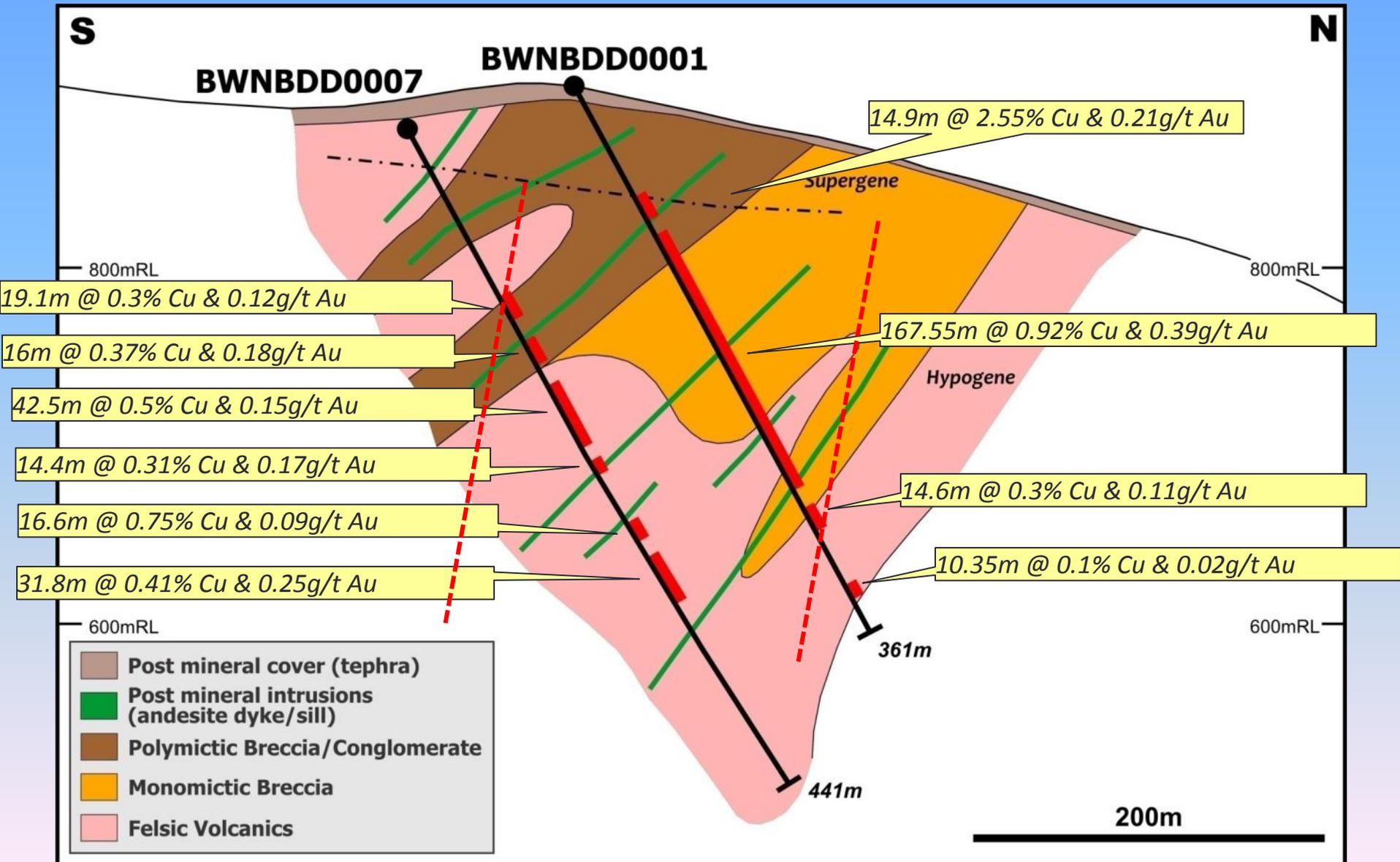
- Road access between project areas and to infrastructure
- Easy topography (200m to 800m)
- Excellent community relations



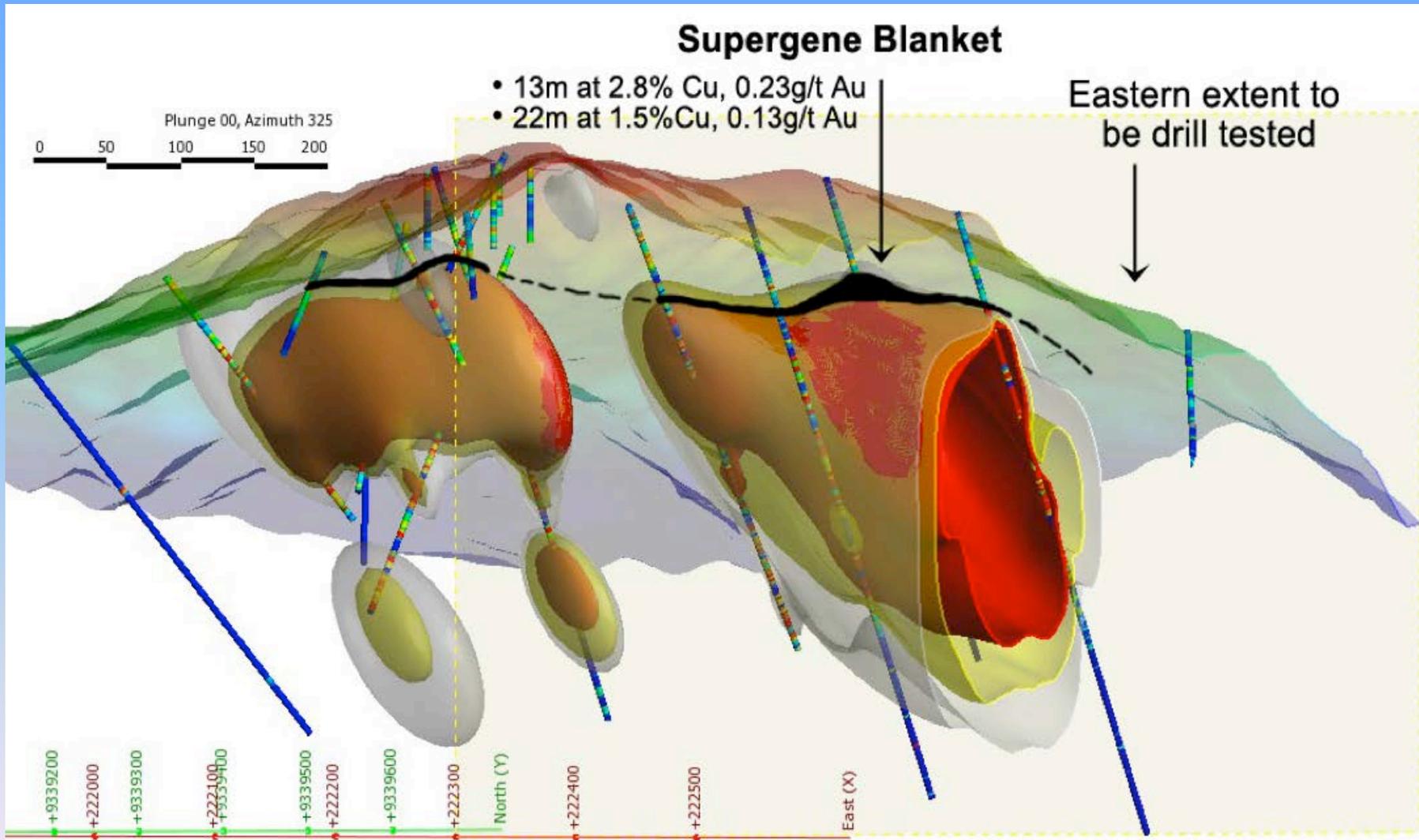




Nakru 1 Section 222200mE

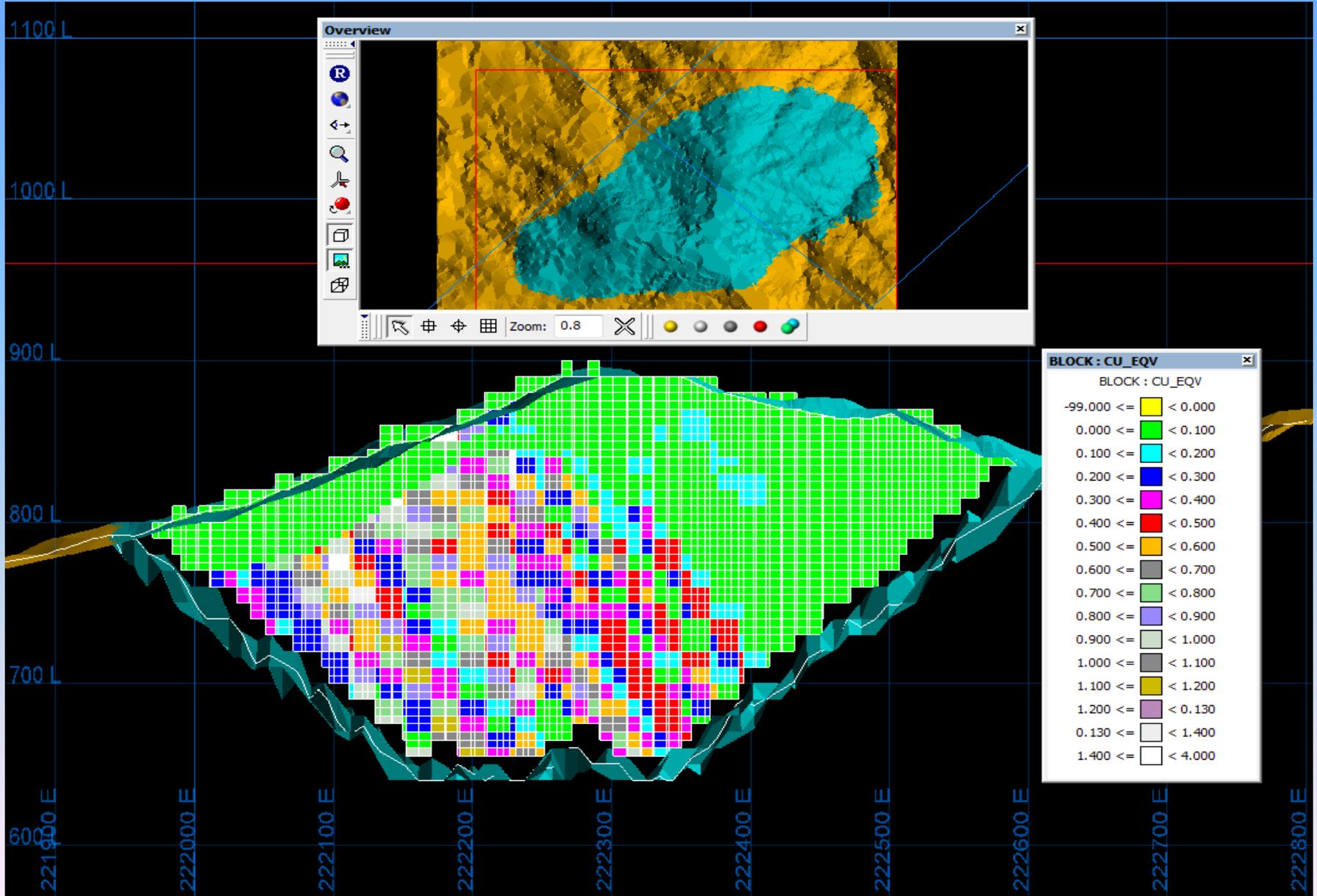


Schematic 3D geometry of Nakru 1 Deposit



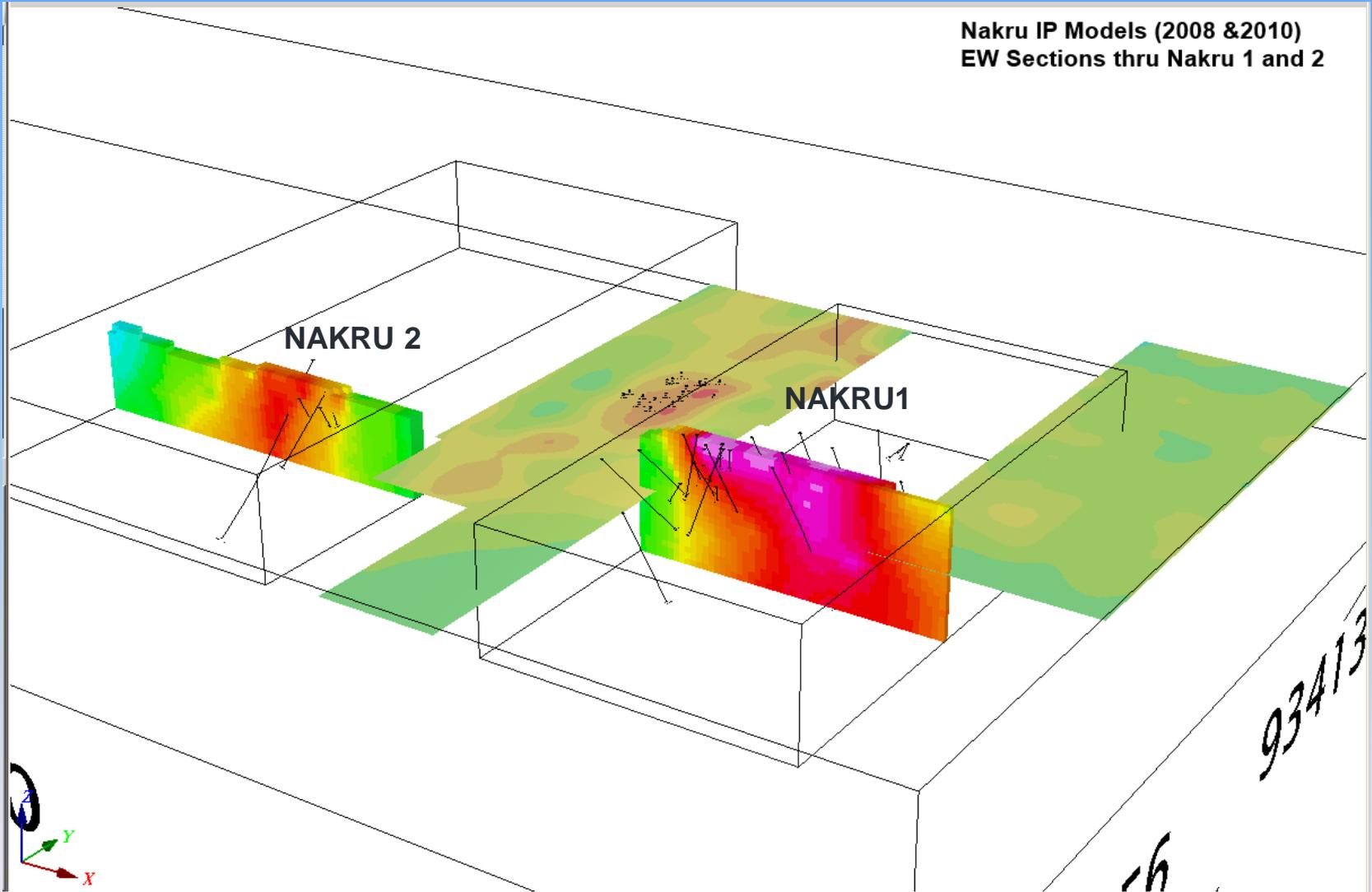


Possible Pit Shape – Nakru 1





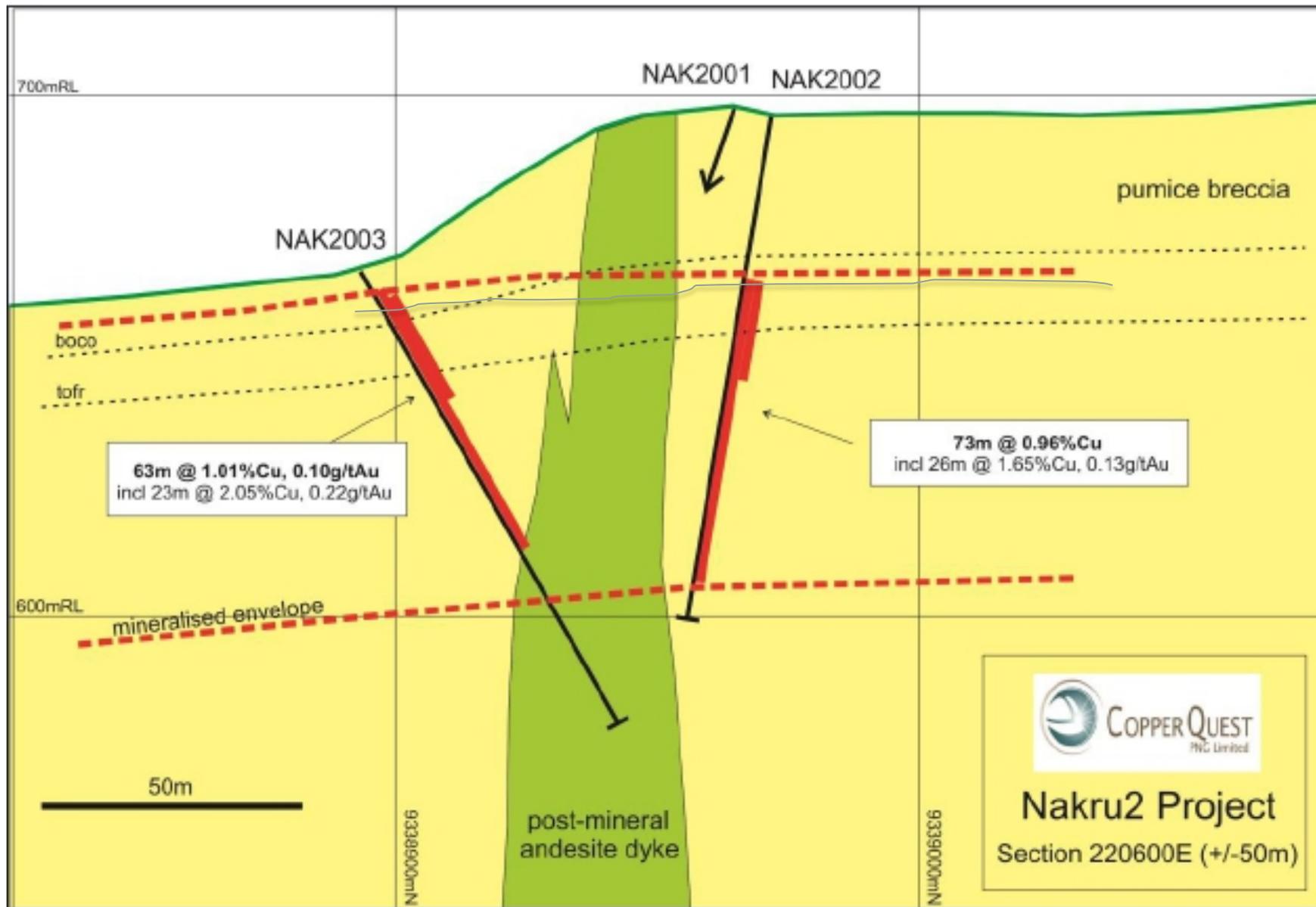
Nakru IP Models (2008 & 2010)
EW Sections thru Nakru 1 and 2





NAK2-003 drillhole site with visible malachite stains on outcrops (left) and Drillcore sample at 78 m depth (above)

Nakru 2 Cu-Au Deposit



Mt Nakru Cu-Au Project

Significant VMS style of Cu-Au mineralization system:

Nakru 1: Current drilling program has defined the near surface mineralization with an inferred resource of 38.4Mt at 0.61% Cu + 0.28 g/t Au + 1.80 g/t Ag (0.2% Cu cut-off)*; untested eastern extension of the orebody; near surface supergene enrichment blanket was intersected; simple tabular orebody; open-pit resource.

Nakru 2: 5 holes, about 1,276 meters drilled, all of those drillholes intersected near surface mineralization; such as

- NAK02-01: 51.7 m at 1.21% Cu from 29 m
- NAK02-03: 63m at 1.01% Cu from 5 m

Existing surface geochemical anomaly and IP chargeability anomaly suggest that the mineralization extends to the southwest over 400 m.

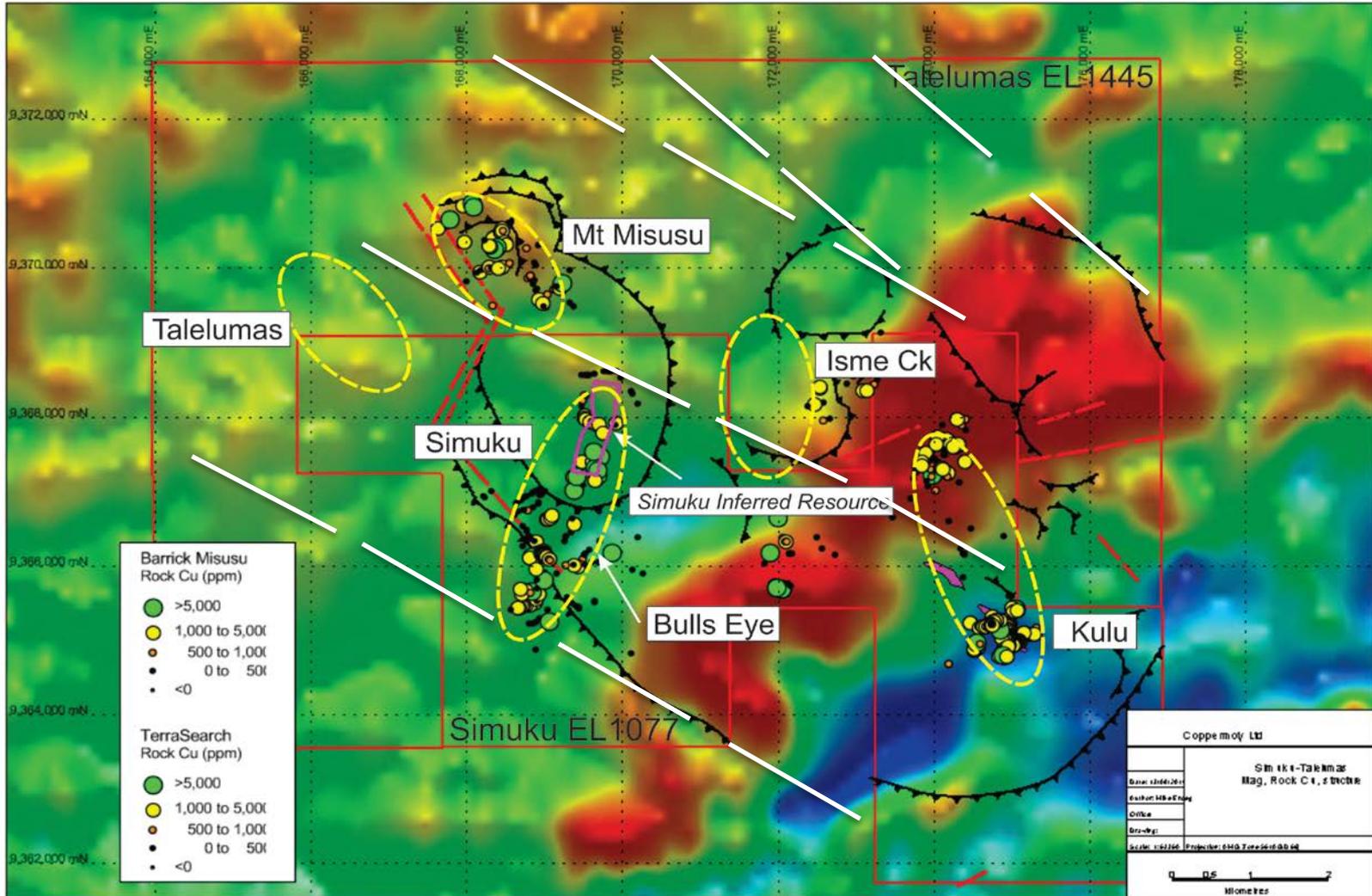
Nakru 4: 1 hole, 271.9 meters drilled, intersected 2 meters of 0.32% Cu from 29 m.

Nakru 9: hosts a significant EM anomaly, and a number of rock chip samples returned with high grade Cu mineralization. Warrant to be drill tested.

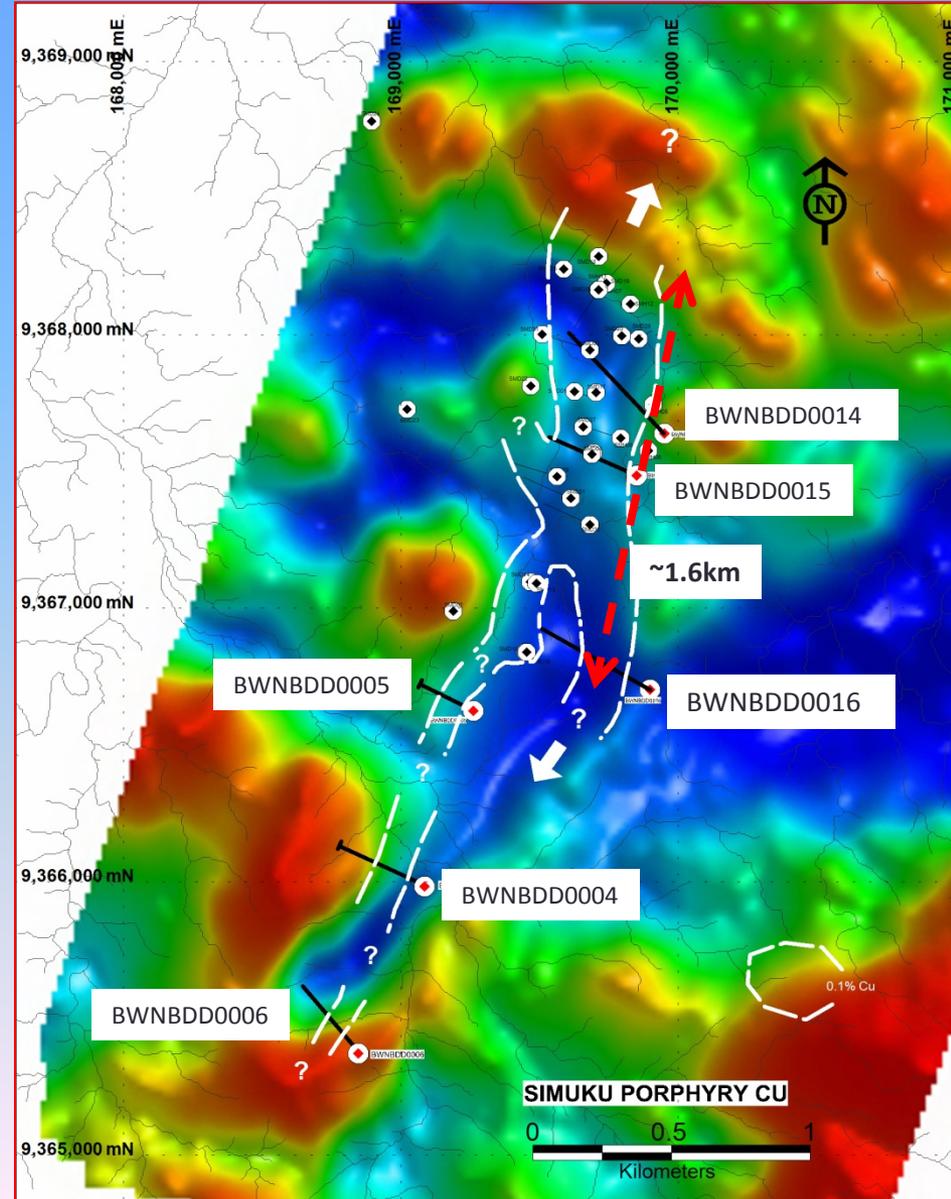
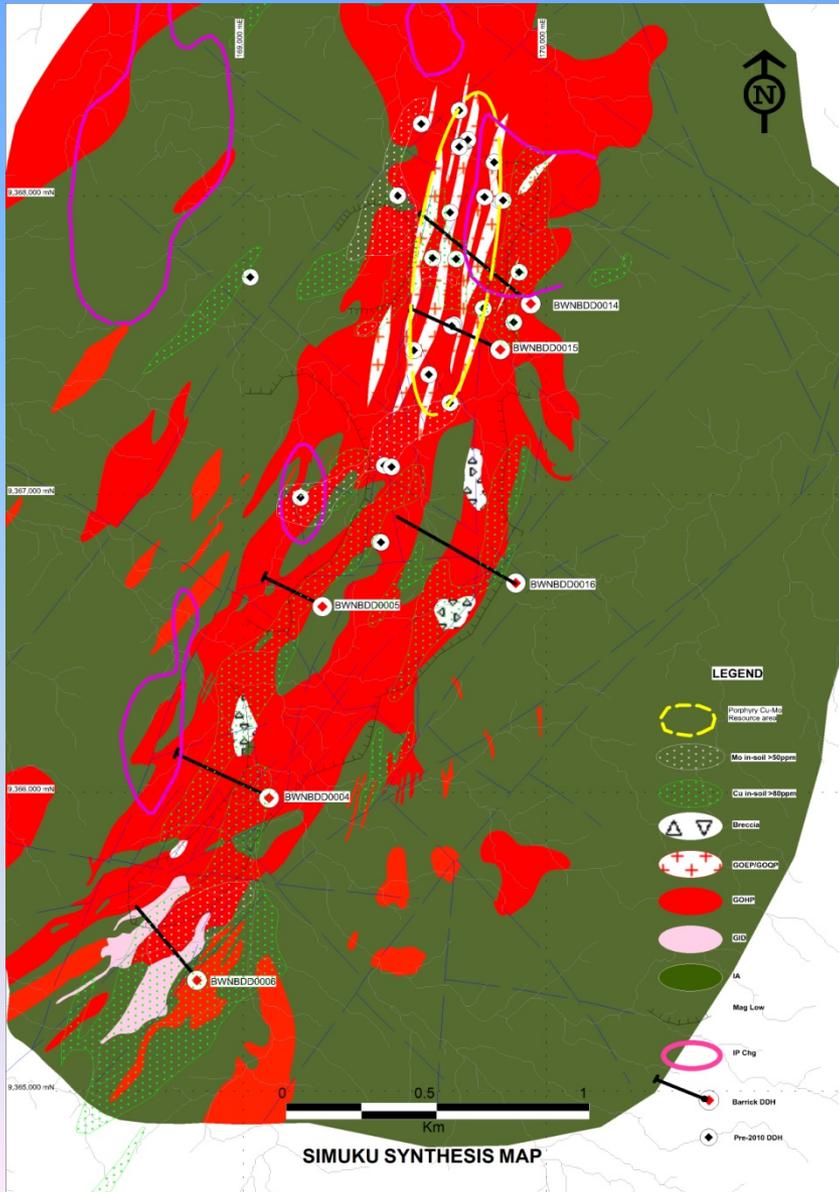
Collective resources (~30 MT @ > 1.0% Cu) of near surface orebodies in Mt Nakru lease may be sufficient for a quick start, low Capex open-pit mining operation.

*Refer to Coppermoly Limited ASX Announcement dated 26 July 2012. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not been materially changed since it was last reported.

Simuku – Mt Misusu Prospects

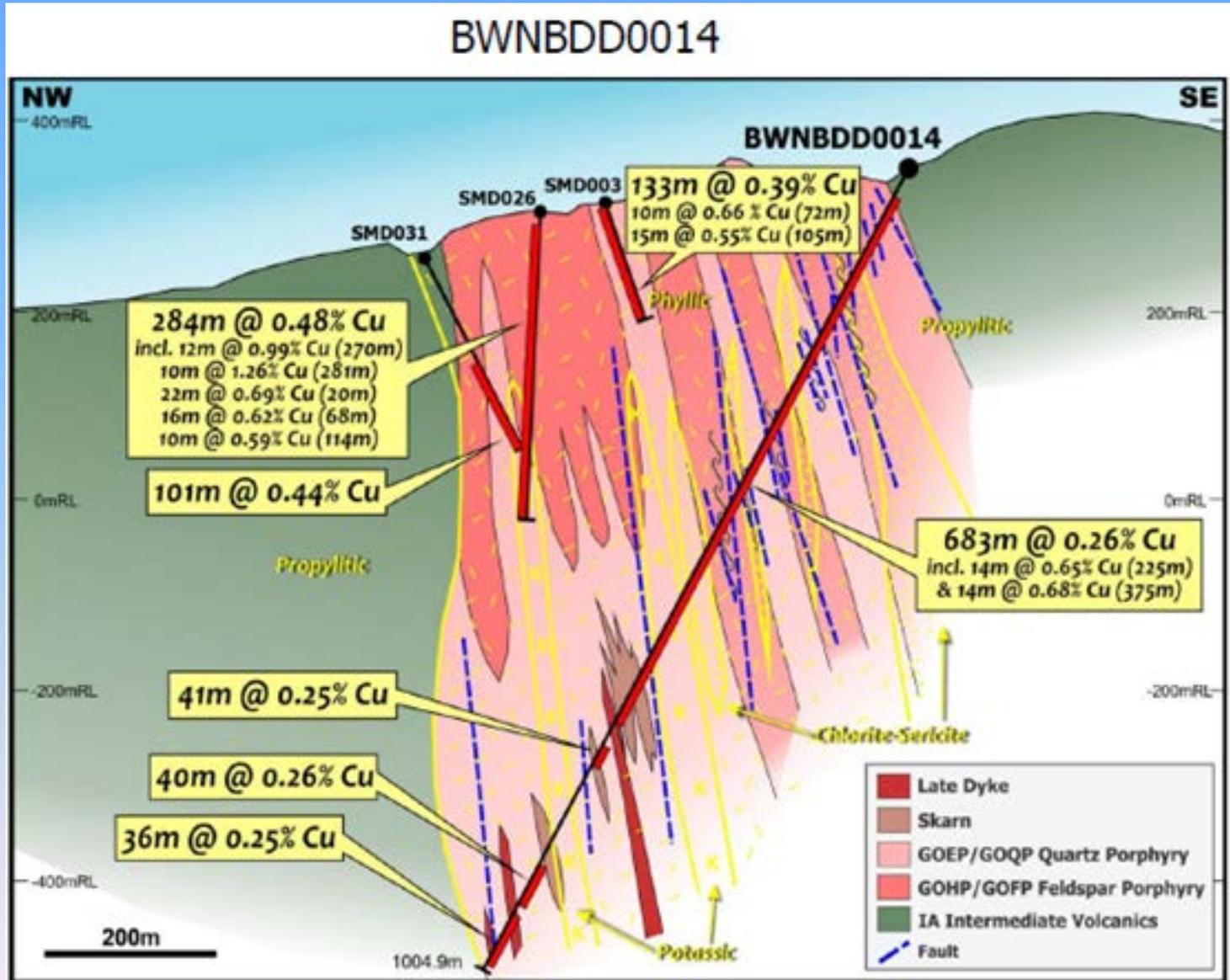


Geology & RTP Mag with drillholes at Simuku





SIMUKU Section along Hole BWNBDD0014





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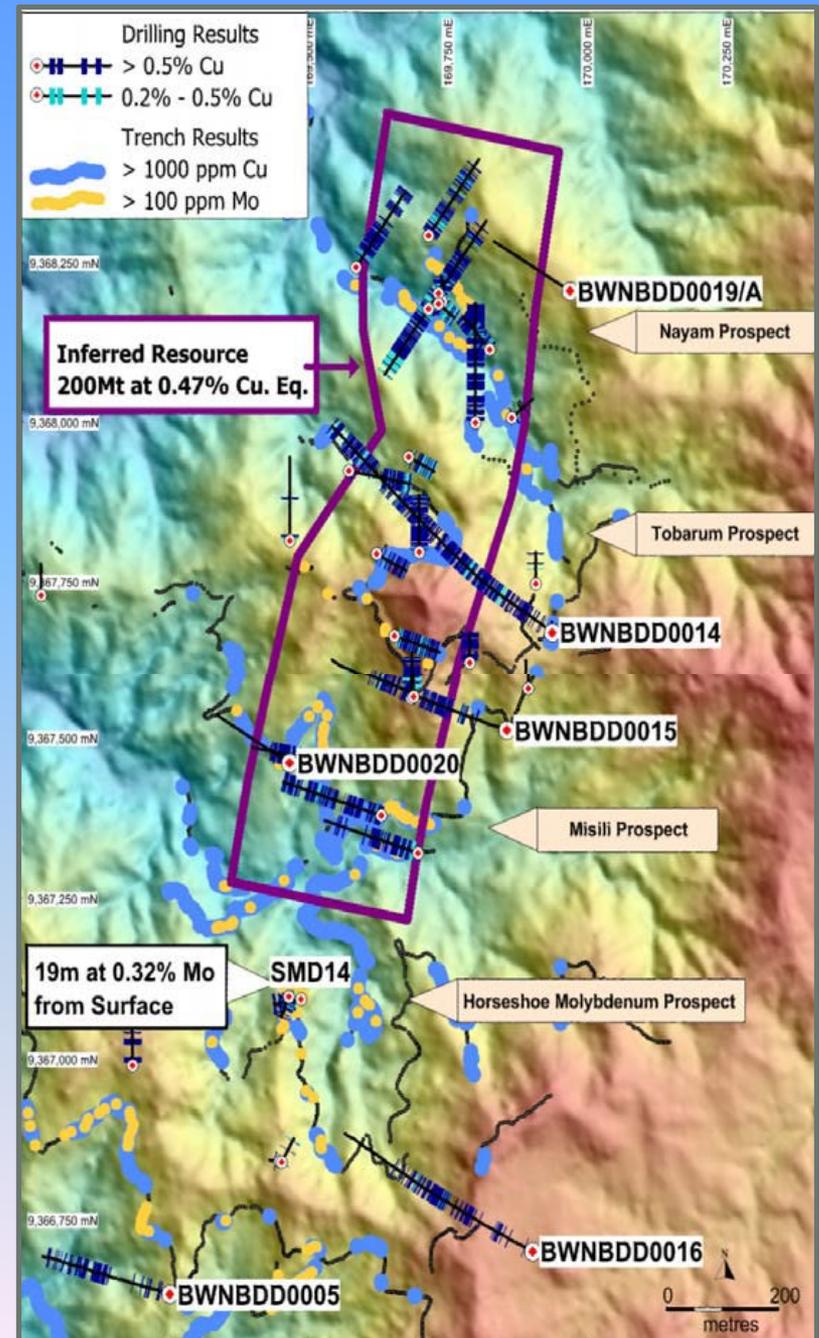
Simuku Cu-Mo Deposit

- Large tonnage low grade porphyry style Cu mineralisation (Inf Res 200 Mt at 0.36% Cu + 61ppm Mo + 0.06g/t Au + 2g/t Ag)*
- Near surface higher grade secondary Cu mineralisation
 - **SMD19** 18m at 1.0% Cu
 - **SMD10** 58m at 0.53% Cu

Deliverables in near term

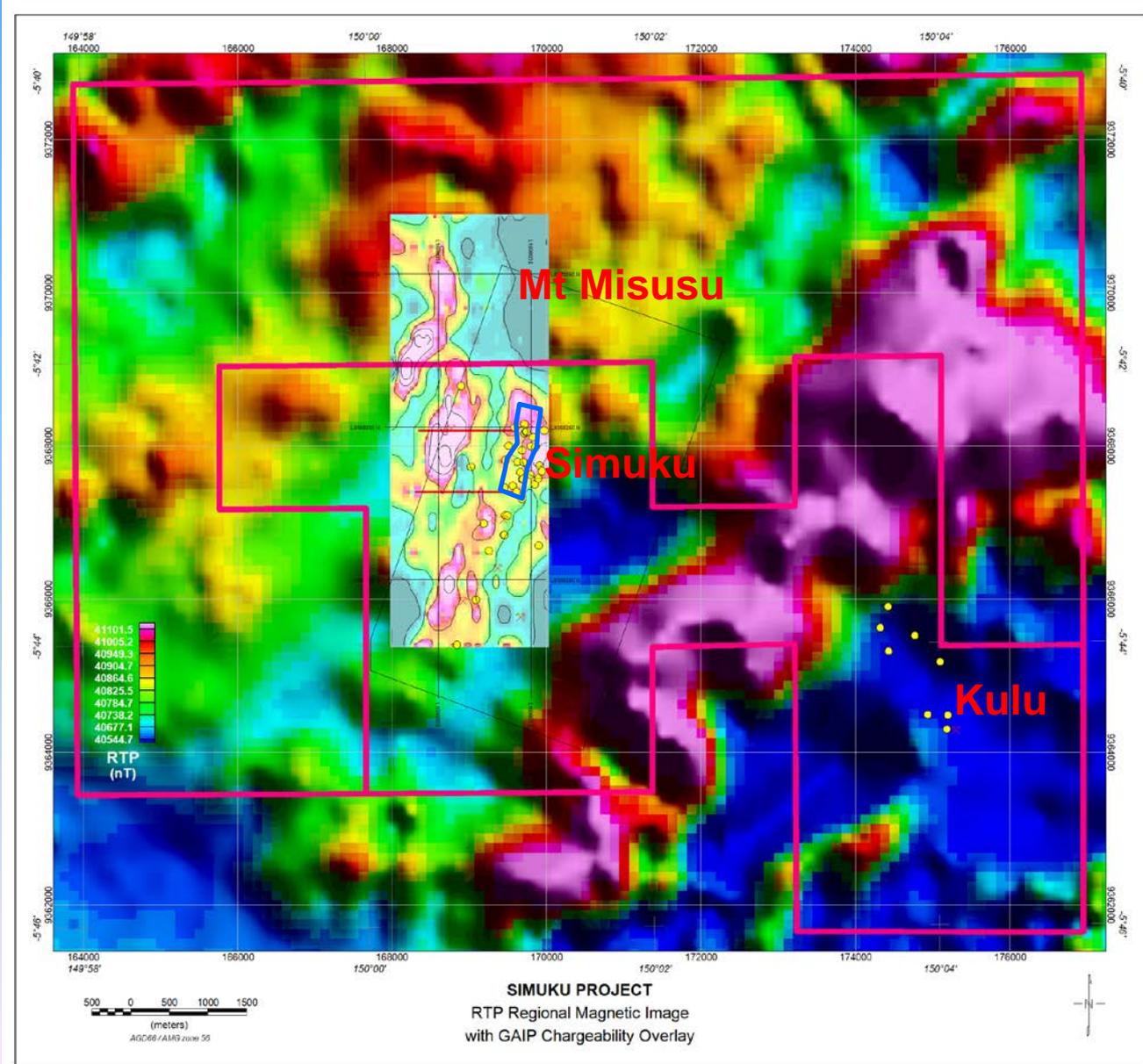
- Delineate a sizable secondary enriched Cu resource by a shallow RC drill programme

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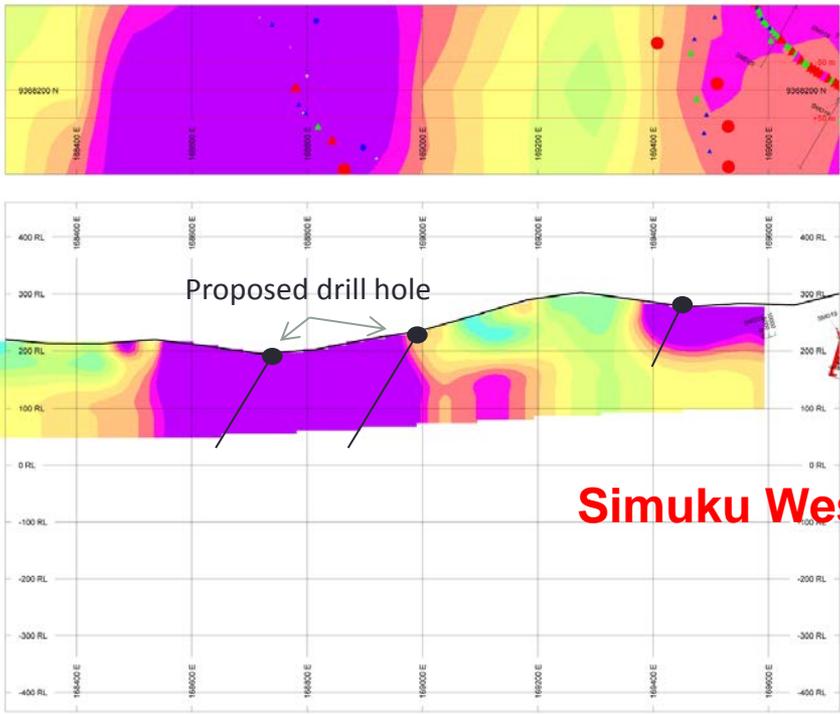


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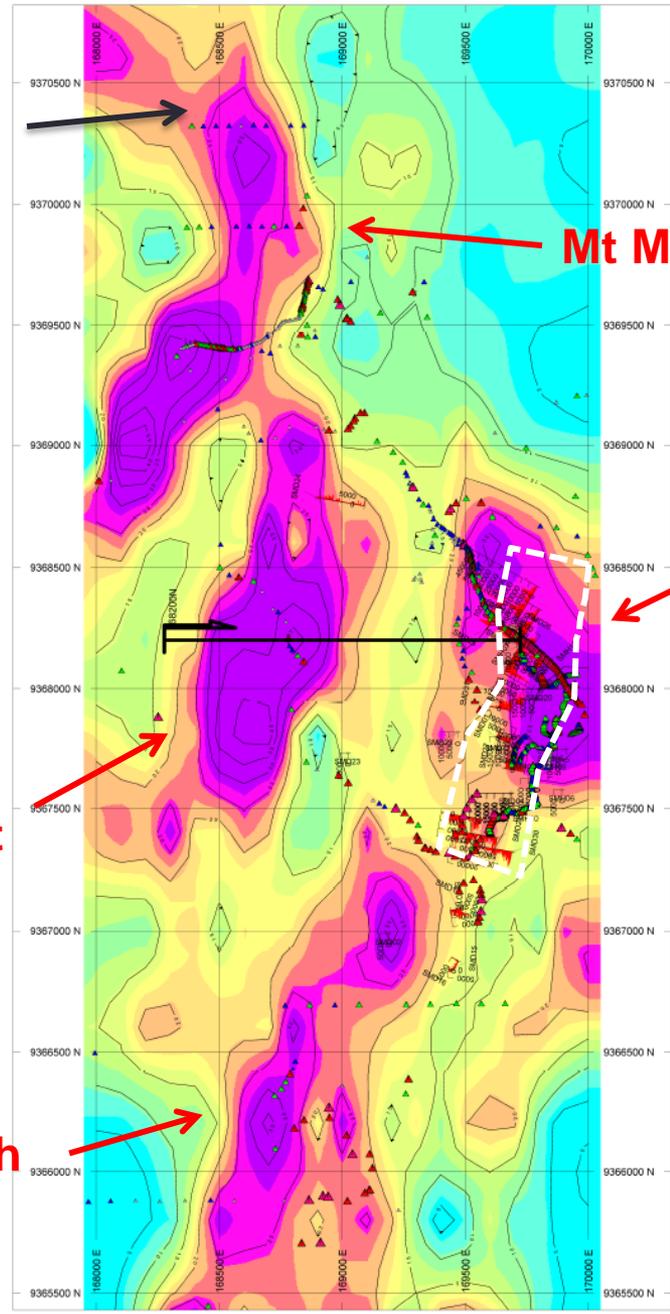


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Simuku West

Simuku South



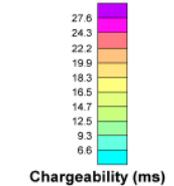
HOLES PLOTTED

TOTAL 31

SMD01	SMD02	SMD03	SMD04	SMD13
SMD14	SMD15	SMD16	SMD17	SMD18
SMD19	SMD20	SMD21	SMD22	SMD23
SMD24	SMD25	SMD26	SMD27	SMD28
SMD29	SMD30	SMD31	SMH05	SMH06
SMH07	SMH08	SMH09	SMH10	SMH11
SMH12				

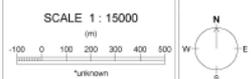
Rock Chips
Cu (ppm)

- ▲ > 5000
- ▲ 1000 - 5000
- ▲ 300 - 1000
- ▲ 100 - 300
- ▲ 0 - 100
- ▲ < 0

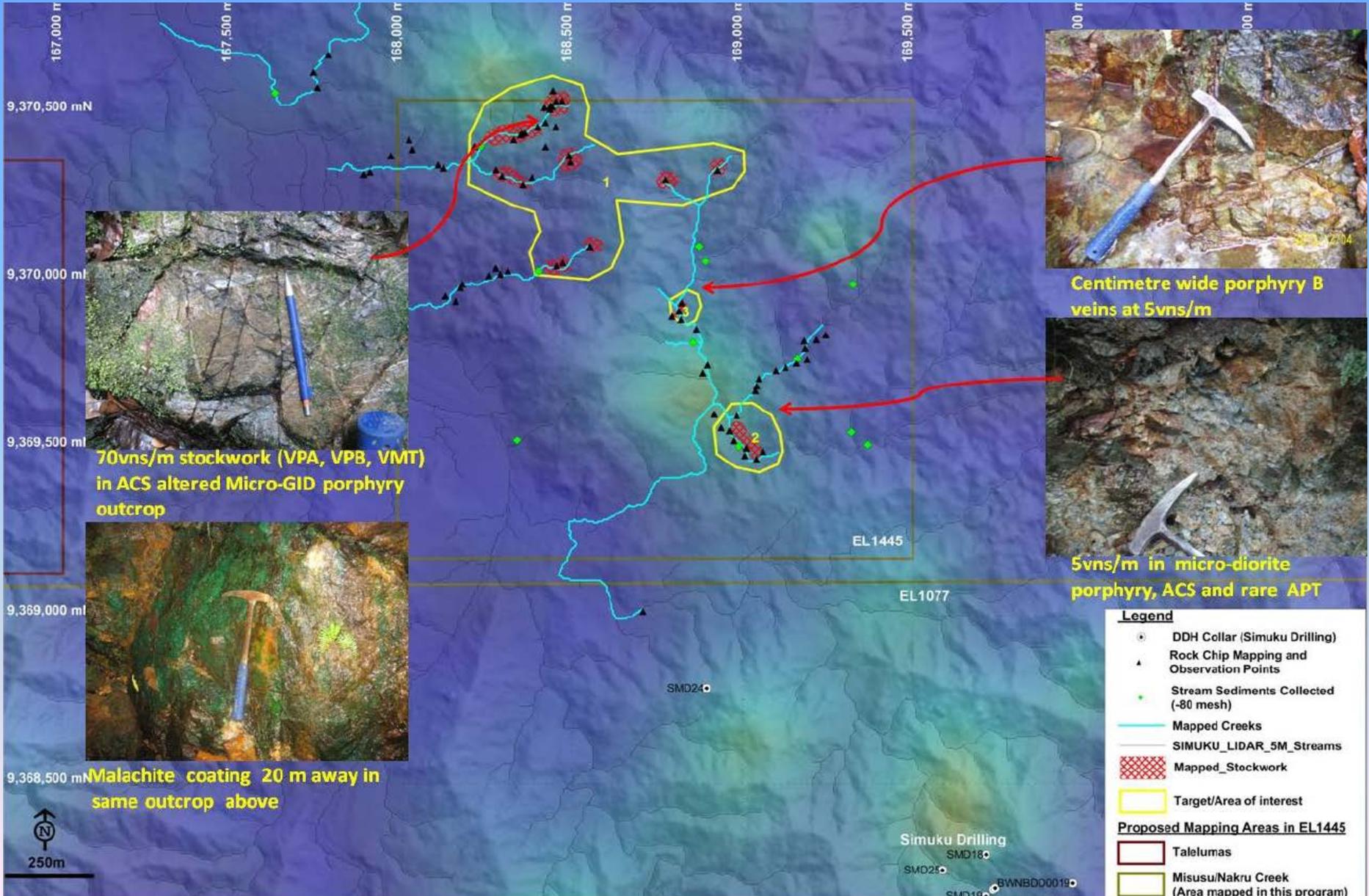


PLAN SPECS:

REF. PT. E, N 169000 m 9368000 m
EXTENTS 2678 m 5361 m



Barrick Gold - PNG Exploration
WNB 9050
Simuku GIP Data
Chargeability



70vns/m stockwork (VPA, VPB, VMT) in ACS altered Micro-GID porphyry outcrop



Malachite coating 20 m away in same outcrop above



Centimetre wide porphyry B veins at 5vns/m



5vns/m in micro-diorite porphyry, ACS and rare APT

- Legend**
- DDH Collar (Simuku Drilling)
 - ▲ Rock Chip Mapping and Observation Points
 - Stream Sediments Collected (-80 mesh)
 - Mapped Creeks
 - SIMUKU_LIDAR_5M_Streams
 - ▨ Mapped_Stockwork
 - Target/Area of interest
- Proposed Mapping Areas in EL1445**
- ▭ Talelumas
 - ▭ Misusu/Nakru Creek (Area mapped in this program)



Simuku Drilling
SMD18
SMD25
SMD19
BWNBD0019

Simuku - Mt Misusu Porphyry Cu-Mo System

- Huge porphyry complex proved to host several mineralization zones, including Simuku and Kulu prospects.
- 200 Mt inferred resource at 0.36% Cu + 61ppm Mo + 0.06g/t Au + 2g/t Ag *, with significant northern and southern extensions of the deposit remaining untested at Simuku;
- Remarkable IP anomalies and surface geochemical anomalies are warranted to be tested immediately; in particular, two major zones are ready to be drilled:
 - Simuku West IP anomaly;
 - Mt Misusu area.

Simuku-Mt Misusu area has the potential of discovering a world class porphyry Cu-Mo deposit.

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Summary

- Building up a competent team with technical expertise in exploring Cu-Au mineralization systems;
- Two advanced Cu projects, containing significant Cu resources* (combined, inferred , > 2 billion pounds of copper metal in ground):

Project	Tonnes and Grade Cu	Contained Cu metal (kg)	Contained Cu metal (lb)
Simuku	200MT @ 0.36% Cu	720.0M kg	1.6B lb
Nakru	38.4MT @ 0.61% Cu	234.2M kg	0.5B lb

- Clearly defined drilling targets next to defined resources areas suggest great potential of multiplying current resources;
- Both advanced projects are close to existing infrastructures at Kimbe, and easy to access (Simuku: 25 km drive; Nakru: 80 km by road);
- Friendly local communities in West New Britain; Company has maintained great working relationship with locals.
- Potential to build up a quick start, low Capex, openpit mining operation at each deposit to mine the near surface higher grade Cu resources.
- **Best time to invest in Coppermoly**

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